

**ENL LIMITED and ROGERS AND COMPANY LIMITED  
and NEWENLROGERS LIMITED**

**JOINT CAUTIONARY ANNOUNCEMENT**

Further to the Cautionary Announcement issued on 10 April 2025, the Boards of Directors of ENL Limited (“ENL”), of Rogers and Company Limited (“Rogers”) and of NewENLRogers Limited (“NewENLRogers”) are pleased to inform the shareholders and the public in general that, in the context of the proposed restructuring and reorganisation through a scheme of arrangement (the “Scheme”), the Supreme Court has on 15 April 2025 granted leave to convene Special Meetings of noteholders and shareholders of both ENL and Rogers, which will be held on 27 and 29 May 2025 respectively.

In addition, the Listing Executive Committee of the Stock Exchange of Mauritius (“SEM”) has approved the application for the listing of a maximum of 486,898,571 Ordinary Shares of NewENLRogers.

The approval has been granted subject to the Scheme being sanctioned by the Supreme Court, the no-objection from the noteholders of ENL and Rogers and the approval of the shareholders of ENL and Rogers at their respective special meetings.

The Listing Particulars/Information Memorandum, detailing the Scheme and its rationale, will be dispatched by post to the noteholders and shareholders of ENL and Rogers and are available on the respective websites of the companies and of the SEM.

The shareholders of ENL and Rogers and the public in general will be informed of further developments in the implementation of the Scheme and are advised to exercise caution when dealing in the shares of ENL and Rogers.

By order of the Boards  
ENL and Rogers Secretarial Services Limited  
Company Secretary  
21 April 2025

*This cautionary announcement is issued pursuant to Listing Rules 11.3 and Rule 5 of the Securities (Disclosure Obligations of Reporting Issuers) Rules 2007.*

*The Boards of Directors of ENL, of Rogers and of NewENLRogers accept full responsibility for the accuracy of the information contained in this joint cautionary announcement.*

BRN ENL: C06000648  
BRN Rogers: C06000706  
BRN NewENLRogers: C25218805

